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UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
EASTERN DIVISION

In re: _____)
)
) Chapter 11
NEW ENGLAND COMPOUNDING)
PHARMACY, INC.,) Case No. 12-19882-HJB
)
Debtor.)
_____)

NOTICE OF NONEVIDENTIARY HEARING
ON MOTION TO APPROVE DISCLOSURE STATEMENT

PLEASE TAKE NOTICE that a **HEARING** will be held on **February 24, 2015 at 10:00 a.m.** before the Honorable Judge Henry J. Boroff United States Courthouse, 300 State Street, Berkshire Courtroom, Third Floor, Springfield, MA 01105-2924 to consider the following:

Joint Motion of the Chapter 11 Plan Proponents and the Official Committee of Unsecured Creditors for Order (I) Approving the Plan Proponents' Disclosure Statement, (II) Approving Solicitation and Notice Procedures With Respect to Confirmation of the Plan Proponents' Joint Plan of Reorganization, (III) Approving the Form of Various Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates With Respect Thereto, and (V) Granting Related Relief. [the "Disclosure Statement Motion"]

OBJECTION/RESPONSE DEADLINE:

Any and all objections/responses must be filed by **February 17, 2015**.

NOTICE TO ALL PARTIES SERVED

1. Your rights may be affected. You should read this notice, the above referenced pleadings and any related documents carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult with one. **COPIES OF THE DISCLOSURE STATEMENT MOTION AND THE DISCLOSURE STATEMENT ARE AVAILABLE WITHOUT CHARGE FOR DOWNLOAD AT <http://www.donrecano.com/necp> OR UPON WRITTEN REQUEST TO THE FOLLOWING:**

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PLEASE DO NOT CALL THE COURT OR THE TRUSTEE WITH QUESTIONS ABOUT THIS NOTICE OR FOR LEGAL ADVICE.

2. Any request for a continuance **MUST** be made by **WRITTEN MOTION** filed and served at least one (1) business day prior to the hearing date. See MLBR 5071 -1.
3. The above hearing shall be **nonevidentiary**. If, in the course of the nonevidentiary hearing, the court determines the existence of a disputed and material issue of fact, the court will schedule an evidentiary hearing

DATE: December 4, 2014